

## Net Worth Statement

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CATEGORY	CURRENT VALUE
<b>ASSETS:</b>	
<b>CASH</b>	
Cash on Hand	
Cash in Checking Accounts	
Savings & Money Market Accounts	
Certificates of Deposit (CDs)	
Money Owed to Me (Rent Deposits, etc.)	
Cash Value of Life Insurance	
Savings Bonds	
<b>INVESTMENTS (Nonqualified)</b>	
Stocks	
Bonds	
Mutual Funds	
Vested Value of Stock Options	
Other Investments	
<b>EDUCATION SAVINGS</b>	
529 Accounts	
Coverdell Education Savings Accounts	
<b>RETIREMENT ASSETS</b>	
Individual Retirement Accounts (IRAs)	
401(k) or 403(b) Accounts	
Other Retirement Plans	
<b>REAL ESTATE</b>	
Personal Residence	
Other Real Estate	
<b>PERSONAL PROPERTY</b>	
Cars/Trucks (Blue Book Value)	
Boats, Planes, Other Vehicles	
Jewelry	
Collectibles	
Furnishings and Other Personal Property	
<b>TOTAL ASSETS</b>	
<b>LIABILITIES:</b>	
Mortgages	
Car Loans	
Bank Loans	
Student Loans	
Home Equity Loans or Lines of Credit	
Credit Card Balances	
Real Estate Taxes Owed	
Income Taxes Owed	
Other Taxes Owed	
Other Debts	
<b>TOTAL LIABILITIES</b>	
<b>NET WORTH</b>	
<b>(TOTAL ASSETS LESS TOTAL LIABILITIES)</b>	